



December 13, 2024

To,

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai -400 001

Sub: Intimation regarding finalization of Composite Scheme of Arrangement between Vivriti Capital Limited, Hari and Company Investments Madras Private Limited, Vivriti Next Limited, Vivriti Asset Management Private Limited, Vivriti Funds Private Limited and their respective shareholders pursuant to Regulation 59A and Regulation 51(2) read with Part B of Schedule III SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir / Madam,

With reference to our intimation dated June 28, 2024, and pursuant to the provisions of Regulation 51(2) of the Listing Regulations, we wish to inform you that the Board of Directors of Vivriti Capital Limited (*formerly known as Vivriti Capital Private Limited*) (“**Company**”) have passed a resolution by circulation dated December 13, 2024, approving the finalization of Composite Scheme of Arrangement between the Company, Hari and Company Investments Madras Private Limited (‘**HCIMPL**’), Vivriti Next Limited (‘**VNL**’), Vivriti Asset Management Private Limited (‘**VAM**’), Vivriti Funds Private Limited (‘**VFPL**’) and their respective shareholders.

The scheme was updated due to the corporate developments in the entities involved in the scheme and the brief changes carried out in the scheme are as follows:

1. Change in registered office of Hari and Company Investments Madras Private Limited (“**HCIMPL**”) pursuant to the resolution passed by circulation by the Board of HCIMPL on November 23, 2024;
2. Change in constitution of Vivriti Next Limited (“**VNPL**”) (*formerly known as Vivriti Next Private Limited*) (*erstwhile known as QED Business Solutions Private Limited*) pursuant to the fresh Certificate of Incorporation dated December 06, 2024, issued to VNPL on conversion to a public limited company.

The aforesaid updates to the Scheme does not materially affect / change the substance of the Scheme and the updated Scheme has been hosted on the website of the Company: <https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html> for stakeholders’ convenience.

We request you to take the same on record.

For and on behalf of **Vivriti Capital Limited**
(*formerly known as Vivriti Capital Private Limited*)

P S Amritha
Compliance Officer
Mem No. A49121
Address: Prestige Zackria Metropolitan No. 200/1-8,
2nd Floor, Block -1, Annasalai, Chennai - 600002

